

Tokyo, March 6, 2026

Company Name: Shimizu Corporation  
Representative: Tatsuya Shimmura, President and Director  
Shares Listed: Tokyo Stock Exchange Prime Market and Nagoya Stock Exchange Premier Market  
Stock Code: 1803  
Inquiries: Kazuki Harada, General Manager, General Affairs Department  
TEL: +81-3-3561-1111

## Notice Regarding Secondary Offering of Shares

Shimizu Corporation (hereinafter the “Corporation”) hereby announces that it has resolved, at the meeting of the Board of Directors held on March 6, 2026, in relation to a secondary offering of shares of common stock of the Corporation (the “Secondary Offering”) as follows.

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| (1) Class and Number of Shares to be Offered                | 14,137,200 shares of common stock of the Corporation.  |
| (2) Selling Shareholders and Number of Shares to be Offered | Hachijuni Nagano Bank, Ltd. 6,456,400 shares   |
|   | Mizuho Bank, Ltd. 3,648,500 shares   |
|   | Mitsubishi UFJ Trust and Banking Corporation 1,916,400 shares  |
|   | The Norinchukin Bank 1,000,000 shares  |
|   | Tokio Marine & Nichido Fire Insurance Co., Ltd. 615,900 shares   |
| (3) Selling Price   | Sompo Japan Insurance Inc. 500,000 shares  |
|   | Undetermined. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, based on the indicative price calculated by multiplying the closing price of common stock of the Corporation in ordinary transaction on the Tokyo Stock Exchange Inc. on a certain date between Monday, March 16, 2026 and Wednesday, March 18, 2026 (the “Pricing Date”) (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) (the “Closing Price”) by a factor between 0.95 and 0.97 (with any fraction less than one yen being rounded down to the nearest whole yen if such price exceeds 3,000 yen, and any fraction less than 0.5 yen being rounded down to the nearest 0.5 yen if such price is 3,000 yen or below), and by taking into account market demand. However, if substantial fluctuations occur in the price of common stock of the Corporation due to external factors (such as material changes in social or economic conditions), the selling price will be determined no lower than the Closing Price multiplied by 0.90. ) |

Note: This press release has been prepared for the purpose of publicly announcing a secondary offering of shares of the Corporation, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. No prospectus has been prepared for the Secondary Offering in accordance with applicable laws and regulations in Japan. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Corporation have not been and will not be registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

- (4) Method of Secondary Offering      The Secondary Offering will be offered by way of purchase and underwriting of the aggregate number of shares by the underwriting syndicate (the “Underwriters”) led by an underwriter designated as a lead manager.  
As commission to the Underwriters in connection with the Secondary Offering, the aggregate amount of the difference between the selling price and the underwriting price (at which the selling shareholders shall be paid as a purchase price per share by the Underwriters) shall be paid.
- (5) Share Delivery Date      A day that is the third business day immediately following the Pricing Date.
- (6) The selling price and any other matters necessary for the Secondary Offering will be determined at the discretion of Tatsuya Shimmura, the President and Director of the Corporation.

Disclaimer: This is an English translation of a part of the original notice made by the Corporation in Japanese at the Tokyo Stock Exchange on March 6, 2026. The translation is for reference purposes only. If and when there are any discrepancies between the original notice and the English translation, the original notice shall prevail.

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