

Highlight

Summary of Consolidated Financial Results for the Nine Months of Fiscal Year Ending March 31, 2017

(These figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for Nine Months of FY2016 (April 1 to December 31, 2016)

(1) Consolidated financial results

(The percentages denote year-on-year change.)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
9 Months FY2016	189,295	-3.2	22,944	8.1	22,185	5.1
9 Months FY2015	195,516	20.2	21,225	34.1	21,105	32.0

Reference: Comprehensive income: -205 million yen in 9 Months FY2016 (-%); 9,331 million yen in 9 Months FY2015 (-23.3%)

	Profit attributable to owners of parent		Profit attributable to owners of parent per share	Diluted profit attributable to owners of parent per share
	Million yen	%	Yen	Yen
9 Months FY2016	15,460	8.8	304.84	284.29
9 Months FY2015	14,207	48.8	276.87	260.26

(2) Consolidated financial position

	Total assets	Net assets	Net assets ratio	Net assets per share
	Million yen	Million yen	%	Yen
Third Qtr. FY2016	263,705	118,408	43.8	2,274.53
FY2015	278,870	124,365	43.5	2,391.26

Reference: Equity capital: 115,394 million yen in Third Qtr.FY2016; 121,244 million yen in FY2015

2. Dividends

	Dividend per share				
	At end of first quarter	At end of second quarter	At end of third quarter	At end of FY	FY
	Yen	Yen	Yen	Yen	Yen
FY2015	—	45.00	—	60.00	105.00
FY2016	—	50.00	—		
FY2016 (forecast)				63.00	113.00

Note: Revision of the latest forecast of cash dividends: Yes

3. Forecasts for FY2017 (April 1, 2016 to March 31, 2017)

(The percentages denote year-on-year change.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit attributable to owners of parent per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2016	257,000	-3.3	29,000	5.2	27,800	5.4	18,200	2.6	358.83

Note: Revision of the latest forecasts: Yes

4. Others

- (1) Changes in principal subsidiaries during the fiscal year (changes in specific subsidiaries, which involve changes in the scope of consolidation): None
- (2) Adoption of specific accounting policies for quarterly consolidated financial statement: Yes
- (3) Changes in the principles and procedures of accounting concerning the preparation of consolidated financial statements and in the methods of presentation, etc. (stated in “Changes in Significant Accounting Policies for Preparing Consolidated Financial Statements”)
 - 1) Changes following the revision of accounting standards, etc.: Yes
 - 2) Changes other than 1): None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatement: None
- (4) Number of shares outstanding (common stocks)
 - 1) Number of shares outstanding at end of the period (including treasury stocks): 53,754,477 in Third Qtr. FY2016; 53,754,477 in FY2015.
 - 2) Number of treasury stocks at end of the period: 3,021,295 in Third Qtr. FY2016; 3,051,130 in FY2015.
 - 3) Average number of shares outstanding during the period: 50,716,466 in Third Qtr. FY2016; 51,313,693 in Third Qtr. FY2015.

* Information regarding the implementation of quarterly review procedures

These quarterly financial results are not subject to quarterly review procedures. Thus, at the time of disclosure of these financial results, the quarterly financial statement review procedures, based on the Financial Instruments and Exchange Law, have not been completed.

* Proper use of forecasts and other special instructions

Forward-looking statements or projections included in this document, including earnings projections, are based on currently available information and certain premises that are judged to be rational at the time of this writing. Actual results may differ greatly from the forecast figures depending on various factors.

(Consolidated Financial Statements)

Segment Information

[Business segment information]

- For the Nine Months of FY2015 (April 1 to December 31, 2015)

(Unit: Millions of yen)

	Reportable segments			Others	Total	Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total				
Net sales and segment income (loss)							
Net sales							
(1) Sales to customers	176,269	17,316	193,585	1,930	195,516	-	195,516
(2) Inter-segment sales	31	0	31	127	159	(159)	-
Total	176,300	17,316	193,617	2,058	195,675	(159)	195,516
Segment income (loss)	22,709	2,470	25,179	3	25,182	(3,957)	21,225

- For the Nine Months of FY2016 (April 1 to December 31, 2016)

(Unit: Millions of yen)

	Reportable segments			Others	Total	Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total				
Net sales and segment income (loss)							
Net sales							
(1) Sales to customers	170,697	16,651	187,348	1,946	189,295	-	189,295
(2) Inter-segment sales	52	0	52	91	144	(144)	-
Total	170,749	16,651	187,401	2,037	189,439	(144)	189,295
Segment income (loss)	24,649	2,374	27,023	9	27,033	(4,089)	22,944