

**Highlight**

## Summary of Consolidated Financial Results for First Half of Fiscal Year Ending March 31, 2017

(These figures are rounded down to the nearest million yen.)

### 1. Consolidated Financial Results for First Half of FY2016 (April 1 to September 30, 2016)

#### (1) Consolidated financial results

(The percentages denote year-on-year change.)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
First Half FY2016	129,447	-0.2	16,131	13.7	14,266	3.0
First Half FY2015	129,712	21.8	14,192	32.9	13,853	33.3

Reference: Comprehensive income: -5,394 million yen in First Half FY2016 (-%), 8,589 million yen in First Half FY2015 (65.3%)

	Profit attributable to owners of parent		Profit attributable to owners of parent per share	Diluted profit attributable to owners of parent per share
	Million yen	%	Yen	Yen
First Half FY2016	9,567	6.6	188.67	175.96
First Half FY2015	8,972	27.2	174.58	164.70

#### (2) Consolidated financial position

	Total assets	Net assets	Net assets ratio	Net assets per share
	Million yen	Million yen	%	Yen
First Half FY2016	260,042	115,637	43.4	2,224.38
FY2015	278,870	124,365	43.5	2,391.26

Reference: Equity capital: 112,823 million yen in First Half FY2016; 121,244 million yen in FY2015

### 2. Dividends

	Dividend per share				
	At end of first quarter	At end of second quarter	At end of third quarter	At end of FY	FY
	Yen	Yen	Yen	Yen	Yen
FY2015	—	45.00	—	60.00	105.00
FY2016	—	50.00	—	—	—
FY2016 (forecast)	—	—	—	55.00	105.00

Note: Revision of the latest forecast of cash dividends: None

### 3. Forecasts for FY2016 (April 1, 2016 to March 31, 2017)

(The percentages denote year-on-year change.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit attributable to owners of parent per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2016	250,000	-5.9	28,000	1.5	26,000	-1.4	17,000	-4.2	335.20

Note: Revision of the latest forecasts: Yes

#### 4. Others

- (1) Changes in principal subsidiaries during the fiscal year (changes in specific subsidiaries, which involve changes in the scope of consolidation): None
- (2) Adoption of specific accounting policies for quarterly consolidated financial statement: Yes
- (3) Changes in the principles and procedures of accounting concerning the preparation of consolidated financial statements and in the methods of presentation, etc. (stated in “Changes in Significant Accounting Policies for Preparing Consolidated Financial Statements”)
  - 1) Changes following the revision of accounting standards, etc.: Yes
  - 2) Changes other than 1): None
  - 3) Changes in accounting estimates: None
  - 4) Retrospective restatement: None
- (4) Number of shares outstanding (common stocks)
  - 1) Number of shares outstanding at end of the period (including treasury stocks): 53,754,477 in First Half FY2016; 53,754,477 in FY2015.
  - 2) Number of treasury stocks at end of the period: 3,032,965 in First Half FY2016; 3,051,130 in FY2015.
  - 3) Average number of shares outstanding during the period: 50,711,917 in First Half FY2016; 51,396,061 in First Half FY2015.

**\* Information regarding the implementation of quarterly review procedures**

These quarterly financial results are not subject to quarterly review procedures. Thus, at the time of disclosure of these financial results, the quarterly financial statement review procedures, based on the Financial Instruments and Exchange Law, have not been completed.

**\* Proper use of forecasts and other special instructions**

Forward-looking statements or projections included in this document, including earnings projections, are based on currently available information and certain premises that are judged to be rational at the time of this writing. Actual results may differ greatly from the forecast figures depending on various factors.

#### (Consolidated Financial Statements)

##### Segment Information

[Business segment information]

- For the First Half of FY2015(April 1 to September 30, 2015)

(Unit: Millions of yen)

	Reportable segments			Others	Total	Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total				
Net sales and segment income (loss)							
Net sales							
(1) Sales to customers	117,352	11,093	128,446	1,265	129,712	-	129,712
(2) Inter-segment sales	1	0	1	86	87	(87)	-
Total	117,353	11,093	128,447	1,352	129,799	(87)	129,712
Segment income (loss)	15,367	1,422	16,789	(1)	16,788	(2,595)	14,192

- For the First Half of FY2016 (April 1 to September 30, 2016)

(Unit: Millions of yen)

	Reportable segments			Others	Total	Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total				
Net sales and segment income (loss)							
Net sales							
(1) Sales to customers	117,117	10,989	128,107	1,339	129,447	-	129,447
(2) Inter-segment sales	34	-	34	72	106	(106)	-
Total	117,151	10,989	128,141	1,411	129,553	(106)	129,447
Segment income (loss)	17,353	1,542	18,895	34	18,929	(2,798)	16,131