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Information Services International-Dentsu, Ltd.  
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## Notice of Posting Extraordinary Loss and Revision to Forecasts (Consolidated) for the Fiscal Year Ended March 2015

Information Services International-Dentsu, Ltd. (ISID), at a meeting of its Board of Directors held today, decided to cease providing services at the Mitaka Data Center (Mitaka-shi, Tokyo). The Company announces that it will record an extraordinary loss in accordance with this closure, and that based on recent results performance, is revising its forecasts for the fiscal year ended March 2015.

### 1. Recording of the Extraordinary Loss

The Mitaka DC began operations in 1997, and has been one of the ISID Group's main facilities for providing outsourcing, operation and maintenance services. However, the Company anticipates that in addition to constraints on expansion, considerable renovation costs would be required to stably provide customers with more value-added service.

Under such circumstances, considering the prospects for continuing to provide service through the Mitaka DC, the ISID Group decided to successively cease service provision from the Mitaka DC by the end of March 2017.

Going forward, the ISID Group will make efforts to offer the solutions that most satisfy customers, taking advantage of its neutrality resulting from not relying on a particular vendor, to provide optimal service to customers from among various options such as partner data centers and cloud services. As a result of this decision, the Company will record an extraordinary loss of ¥1,265 million as business structure improvement expenses.

### 2. Revisions to Results Forecast

Revisions to Consolidated Results Forecast for Fiscal Year Ending March 2015  
(April 1, 2014–March 31, 2015)

|   | Net Sales       | Operating Income | Ordinary Income | Net Income      | Net Income per Share |
|---|-----------------|------------------|-----------------|-----------------|----------------------|
|   | Millions of yen | Millions of yen  | Millions of yen | Millions of yen | Yen                  |
| Previous forecast (A)                                   | 76,200          | 4,500            | 4,670           | 2,960           | 90.85                |
| Revised forecast (B)                                    | 78,267          | 4,478            | 4,966           | 2,166           | 66.50                |
| Variance (B – A)  | 2,067           | (22)             | 296             | (794)           |                      |
| Percentage Change (%)                                   | 2.7%            | (0.5%)           | 6.3%            | (26.8%)         |                      |
| (Ref.) Results for the fiscal year ended March 31, 2014 | 73,970          | 4,309            | 4,766           | 2,871           | 88.13                |

### **3. Reasons for the Revision**

As a result of strong growth in financial solutions and enterprise solutions, net sales have surpassed the previous forecast, reaching a record high. In terms of earnings, the cost increase on in-house software development that arose in the first half has been absorbed mainly by revenue gains, and we anticipate that operating income will be mostly in line with the previous forecast, while ordinary income will exceed the previous forecast due mainly to the recording of foreign exchange gains. Net income, however, is expected to be below the previous forecast as a result of the previously mentioned recording of an extraordinary loss.

#### Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.

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