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Information Services International-Dentsu, Ltd.
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Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending March 2014

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on May 10, 2013.

Revisions to Results Forecast

Revisions to Consolidated Results Forecast for the First Half of the Fiscal Year Ending March 2014
 (April 1, 2013–September 30, 2013)

	Net Sales	Operating Income	Ordinary Income	Net Income (Loss)	Net Income (Loss) per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	34,900	920	1,040	630	19.34
Revised Forecast (B)	35,087	1,249	1,505	931	28.59
Variance (B – A)	187	329	465	301	
Percentage Change (%)	0.5	35.8	44.7	47.8	
(Ref.) FY2012 1H Results	33,867	1,477	1,609	946	29.03

Reasons for the Revision

Operating income, ordinary income, and net income are all expected to exceed the previous forecast as a result of net sales slightly higher than projected, along with improvement in the gross profit ratio centered on Custom System Development, and curbs on selling costs, and general and administrative expenses.

Because the future economic conditions are unclear, we have left our net sales and earnings projections in the forecast for the full fiscal year ending March 2014 unchanged.

Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.