

September 28, 2018

To Whom It May Concern:

Company Name: KIRIN HOLDINGS COMPANY, LIMITED
Name and Title of Representative: Yoshinori Isozaki, President & CEO
Code Number: 2503
Head Office: 4-10-2, Nakano, Nakano-ku, Tokyo 164-0001, Japan
Name and Title of Contact Person:
Tetsuya Fujiwara, Director of Group Corporate Communications
Telephone Number: (03) 6837-7015

(Updated) Notice of partial revision of Consolidated Financial Statements For The Years Ended December 31, 2017 and 2016 Together With Independent Auditor's Report

Kirin Holdings Company, Limited today announced the following revisions of Consolidated Financial Statements For The Years Ended December 31, 2017 and 2016 Together With Independent Auditor's Report as listed below, which was reported on March 29, 2018.

1. The Revision

The revised parts are underlined.

Furthermore, there is no effect of these corrections on the total amount of assets, liabilities, equity or profit and loss.

Consolidated Financial Statements For The Years Ended December 31, 2017 and 2016 Together With Independent Auditor's Report; Page 35

Notes to Consolidated Financial Statements

18. LEASE TRANSACTIONS (2) OPERATING LEASES

<Before revision>

(abbreviated)

Minimum lease payments under operating leases which were recognized as an expense from continuing operations were as follows:

	(¥ millions)	
	Year ended December 31, 2016	Year ended December 31, 2017
Minimum lease payments	<u>¥ 75,312</u>	<u>¥ 72,798</u>

<After revision>

(abbreviated)

Minimum lease payments under operating leases which were recognized as an expense from continuing operations were as follows:

	(¥ millions)	
	Year ended December 31, 2016	Year ended December 31, 2017
Minimum lease payments	<u>¥ 21,800</u>	<u>¥ 22,174</u>

END