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February 16, 2016

Tsukada Global Holdings, Inc.  
President and CEO: Masayuki Tsukada  
Securities code: 2418 (First Section, Tokyo Stock Exchange)

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## **Notice of Resolution to Acquire Own Shares**

(Acquisition of own shares based on provisions in Articles of Incorporation pursuant to Article 165-2 of the Companies Act of Japan)

Tsukada Global Holdings, Inc. announces that it will acquire its own shares in accordance with a resolution approved by the Board of Directors at its meeting on February 16, 2016. The share acquisition will be made based on Article 156 of the Companies Act, as applied pursuant to Article 165-3 of the same Act. Details are provided below.

### 1. Reason for acquisition of own shares

Shares are being acquired to strengthen shareholder returns and implement a flexible capital policy.

### 2. Details of the acquisition

- (1) Class of shares to be acquired: Common stock
- (2) Total number of shares to be acquired: 3,000,000 shares (maximum)  
(maximum number of shares is equivalent to 6.1% of outstanding shares, excluding treasury stock)
- (3) Total value of shares to be acquired: ¥2.0 billion (maximum)
- (4) Acquisition period: From February 22, 2016 to December 31, 2016

### (Reference)

Treasury stock holdings as of December 31, 2015

Total number of outstanding shares (excluding treasury stock): 48,828,466 shares

Treasury stock held: 131,534 shares