

nms Holdings Corporation (nms HD) Consolidated Fact Sheet FY2017

Stock exchange listings : JASDAQ Securities Exchange (Stock code : 2162)

URL: <http://www.n-ms.co.jp>

Contact : nms-ir@n-ms.co.jp

nms group is the leading manufacturing outsourcing company in Japan, and expanding our business globally and helps to preserve and pass down Japan's exceptional, world-renowned capabilities for Monozukuri.

nms group service consist of three segment ; Human Solution business, Electronic Manufacturing Service and Power Supply business.

We will provide, mainly Japanese manufacturer with not only manufacturing outsourcing service as Human resouce service & EMS, but also power supply units manufacturing that handles everything from design and development to repairs and customer service both in Japan and abroad.

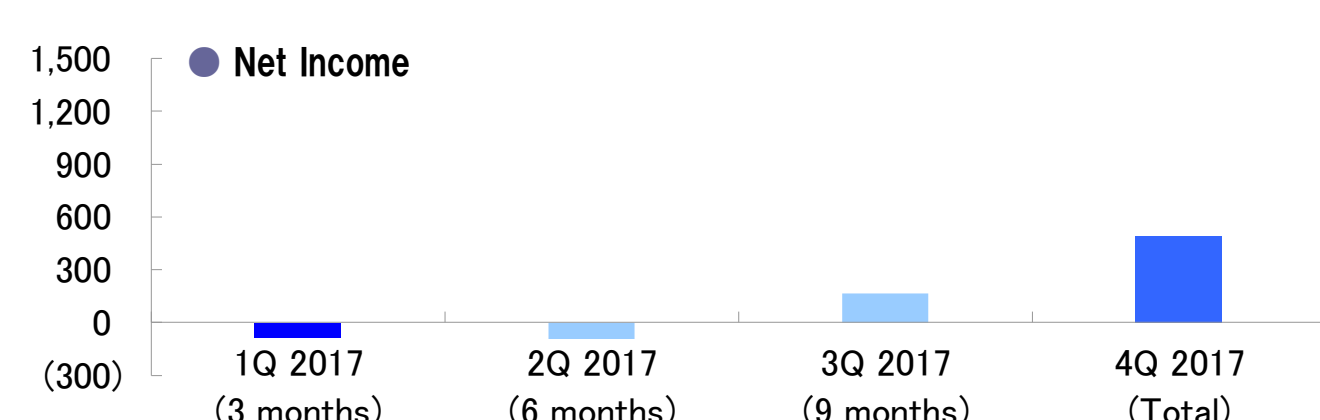
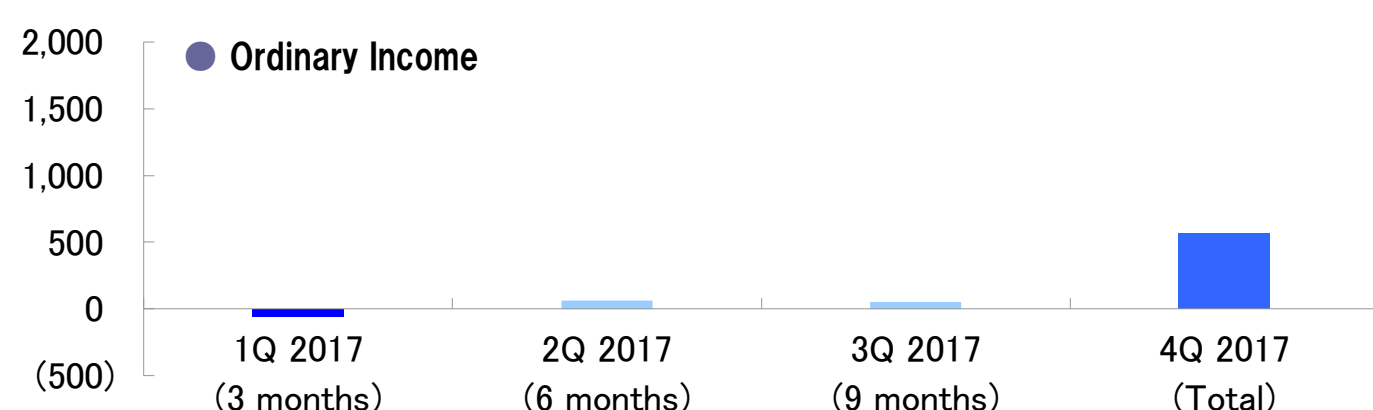
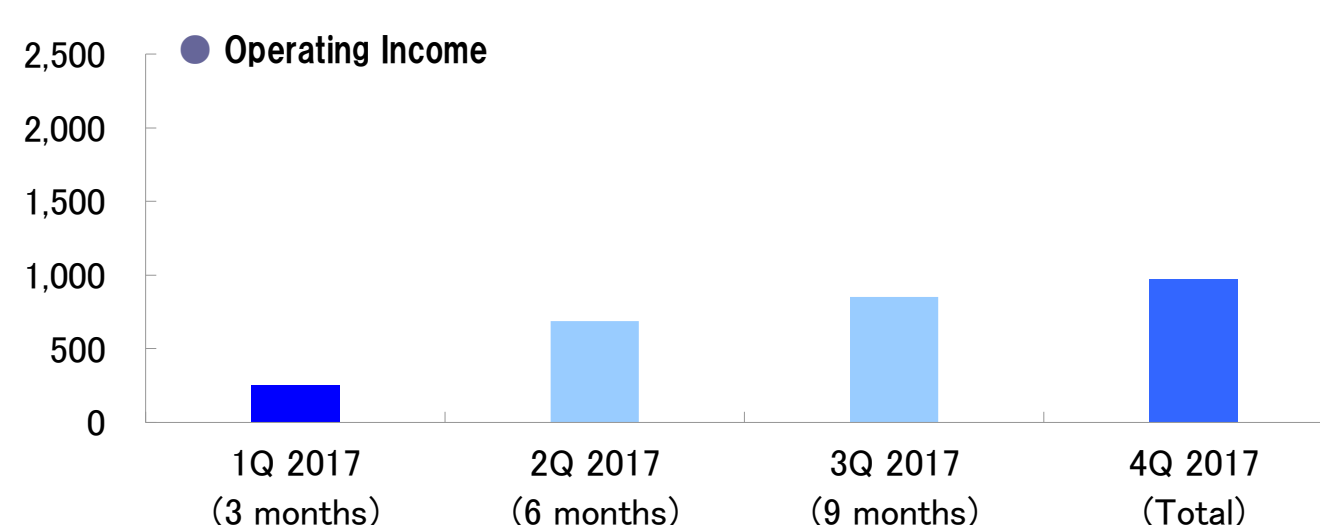
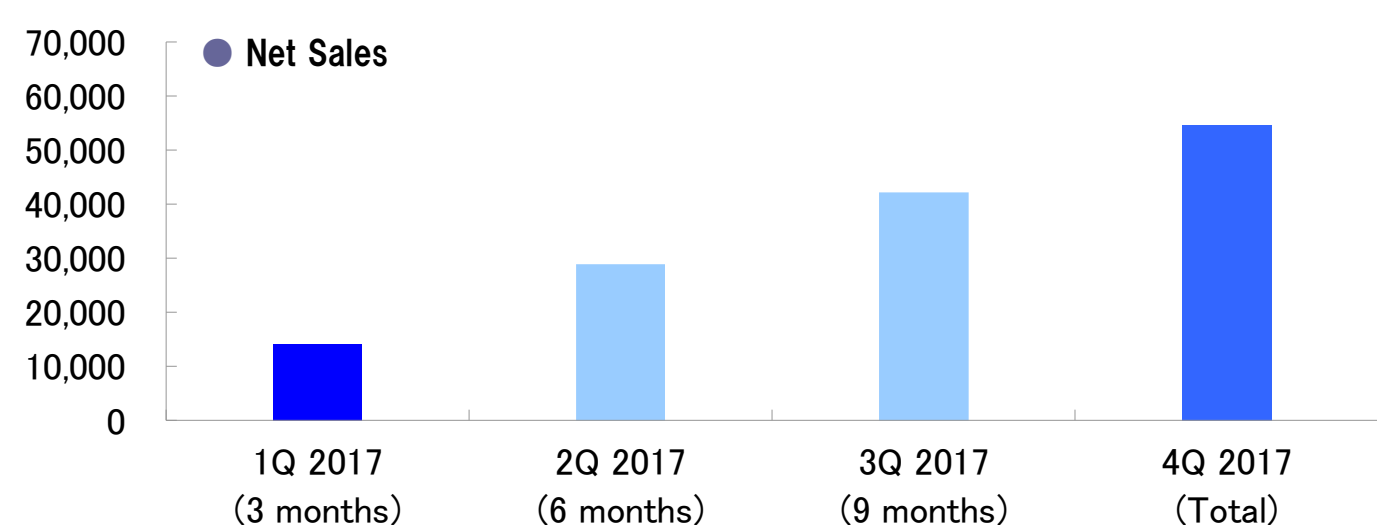
Our policv is to suport Japanese "monozukuri (manufacturing)" behind the scenes and expand our service to other

Summary of Quarterly Financial Information

(Million JPY)

	1Q 2017 (3 months)	2Q 2017 (6 months)	3Q 2017 (9 months)	4Q 2017 (Total)
Net Sales	14,156	28,937	42,115	54,581
Operating Income	251	688	853	974
Ordinary Income	(61)	61	53	561
Net Income	(85)	(92)	166	493
Net Income per share (JPY)	(8.65)	(9.38)	16.83	50.51
[Financial Data]				
Operating income ratio (%)	1.8%	2.4%	2.0%	1.8%

[Performance Graph] (Million JPY)



Performance Information

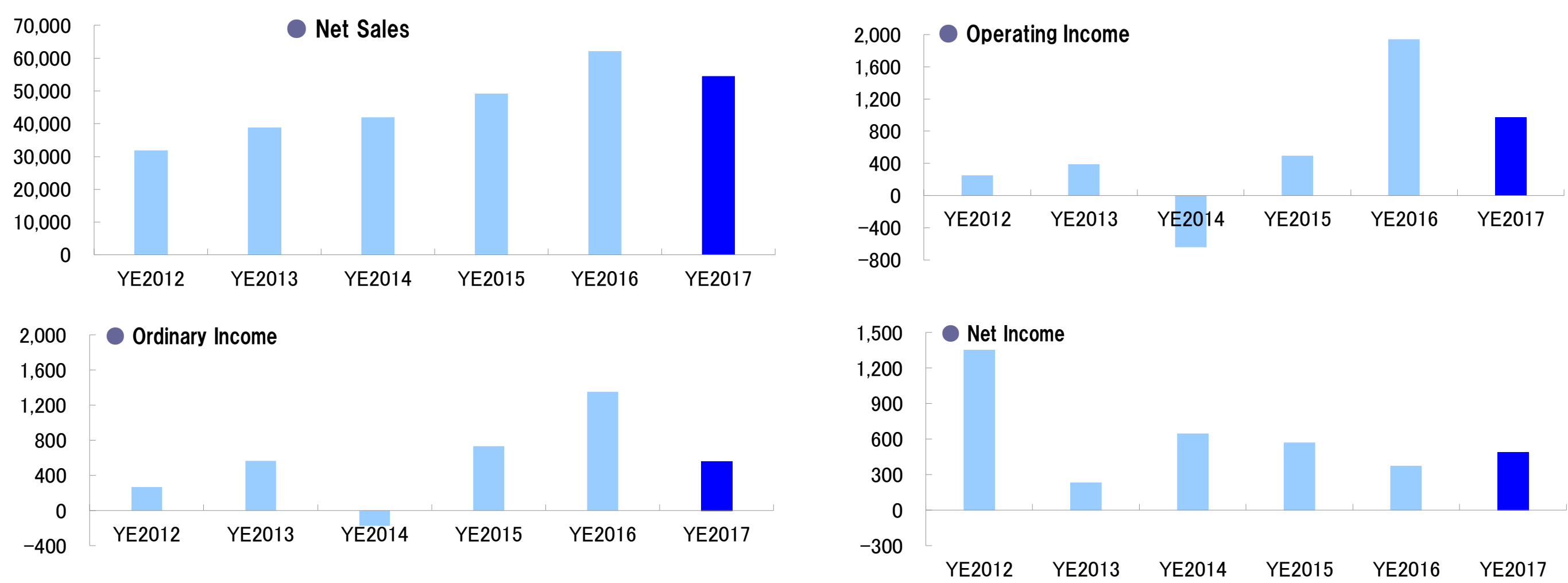
(Million JPY)

Operational Results	YE2012	YE2013	YE2014	YE2015	YE2016	YE2017
Net Sales	31,832	38,869	41,905	49,245	62,179	54,581
Operating Income	252	387	(643)	493	1,940	974
Ordinary Income	266	564	(175)	733	1,350	561
Net Income	1,356	235	648	571	375	493
Net Income per share (JPY)	13,552	2,303	63	62	38	51
Dividends per share (JPY)	400	300	3	5	7	7
Net Sales by Business Segment	YE2012	YE2013	YE2014	YE2015	YE2016	YE2017
Human Solutions (HS)	12,882	12,535	12,067	13,312	13,215	13,906
Electronics Manufacturing Service (EMS)	18,949	26,333	29,838	32,359	31,426	28,300
Power supply (PS)	-	-	-	3,573	17,537	12,374
Total assets/Net assets/Equity ratio	YE2012	YE2013	YE2014	YE2015	YE2016	YE2017
Total assets	19,061	19,462	19,462	27,703	26,234	24,559
Net assets	6,523	5,384	5,384	5,065	5,419	4,960
Equity ratio	19.7%	23.7%	23.7%	17.1%	19.5%	18.9%
Cash flow position	YE2012	YE2013	YE2014	YE2015	YE2016	YE2017
Cash flows from operating activities	145	(464)	(464)	(3,160)	942	1,595
Cash flows from investing activities	(222)	(1,347)	(1,347)	(839)	(1,038)	(417)
Cash flows from financing activities	(382)	1,020	1,020	4,653	(838)	(469)
Financial Indicators	YE2012	YE2013	YE2014	YE2015	YE2016	YE2017
Operating income ratio (%)	1.0	(1.5)	(1.5)	1.0	3.1	1.8
ROE (%)	6.6	15.5	15.5	12.2	7.6	10.1
ROA (%)	3.0	(0.9)	(0.9)	3.1	5.0	2.2

※The Company started preparing consolidated financial statements in FY2011/03. Up until that time, non-consolidated values were stated for reference.

※ On April 1, 2011, a 5-for-1 stock split was implemented. ※ On January 1, 2014, a 100-for-1 stock split was implemented.

[Performance Graph] (Million JPY)



■Basic Information (As of April 1, 2017)

• Company Name	nms Holdings Corporation (nms HD)
• Head Office	Tokyo Opera City Tower 11F, 3-20-2 Nishi-shinjuku, Shinjuku-ku,Tokyo 163-1411, Japan
• Established/Incorporated	Sep-85/Aug-90
• Capital	500,690,000yen
• Officers	President : Fumiaki Ono Executive Director : Hidehisa Fukumoto Director : Kazuyuki Sato

■Stock Information (As of March 31, 2017)

• Fiscal year end	31-March
• Date of ordinary general Shareholders' Meeting	June
• Record date	Year-end dividends: March 31/Interim dividends: September 30
• Number of shares constituting one unit	100share
• Number of shares authorized	41,200,000 shares
• Number of shareholders	1,930
• Number of shares issued	10,805,500 shares

Major Shareholders

Shareholder name	Stock Holdings*	Ratio
Fumiaki Ono	1,798,000	16.64%
Kanematsu Corporation	1,080,600	10.00%
SBI SECURITIES CO.,Ltd.	439,200	4.06%
Nomura Securities Co.,Ltd. Nomura Net&Call	253,700	2.35%
Kazumitsu Shiozawa	241,100	2.23%
KBL EPB S.A. 107704	231,800	2.15%
Hidehisa Fukumoto	220,000	2.04%
Kyouji Hasegawa	198,000	1.83%
The Master Trust Bank of Japan, Ltd. (Trust Account)	162,700	1.51%
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	150,000	1.39%

* nms HD holds 2,224,772 treasury stocks (20.59%). (As of March 31, 2017)