

Nippon Manufacturing Service Corporation (nms) Financial Summary FY2017 (April 1, 2016 through March 31, 2017)

Stock exchange listings : JASDAQ Securities Exchange (Stock code : 2162) URL: <http://www.n-ms.co.jp> Contact : nms-ir@n-ms.co.jp

nms is the leading manufacturing outsourcing company in Japan, and expanding our business globally and helps to preserve and pass down Japan's exceptional, world-renowned capabilities for Monozukuri.
nms Group service consist of three segment ; Human Solution business, Electronic Manufacturing Service and Power Supply business.

We will provide, mainly Japanese manufacturer with not only manufacturing outsourcing service as Human resource service & EMS, but also power supply units manufacturing that handles everything from design and development to repairs and customer service both in Japan and abroad.

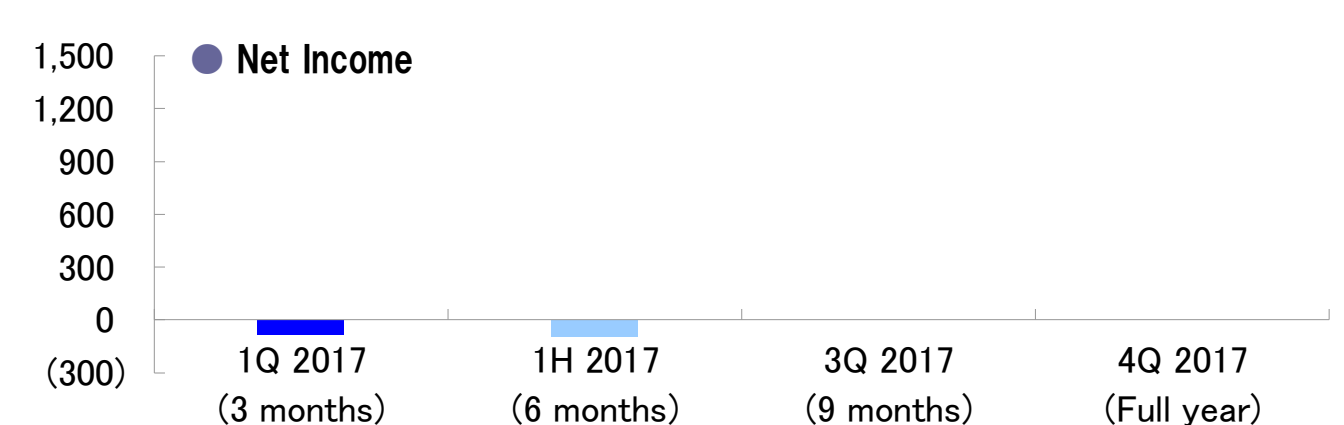
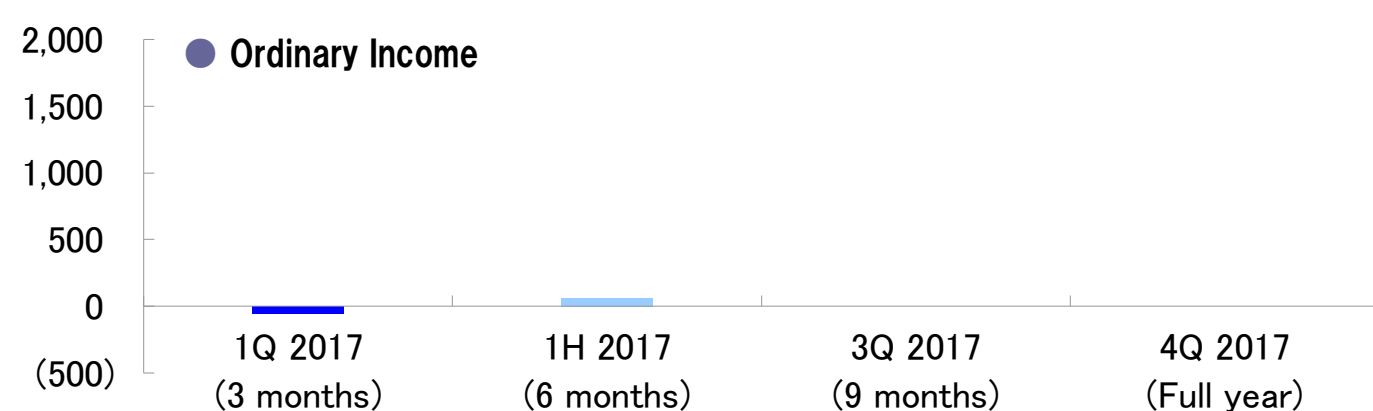
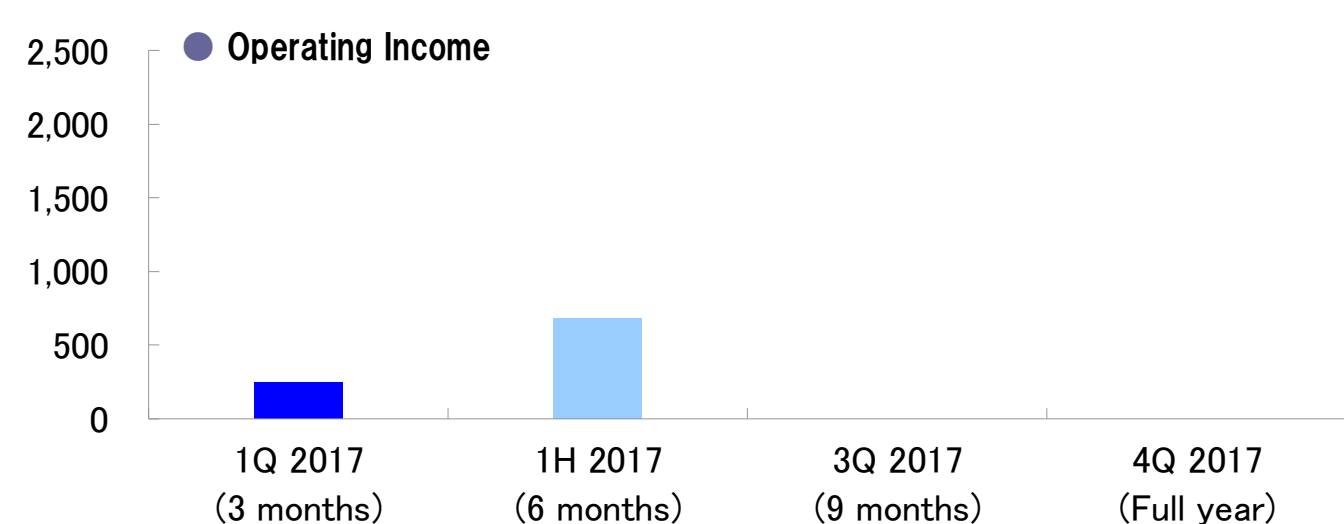
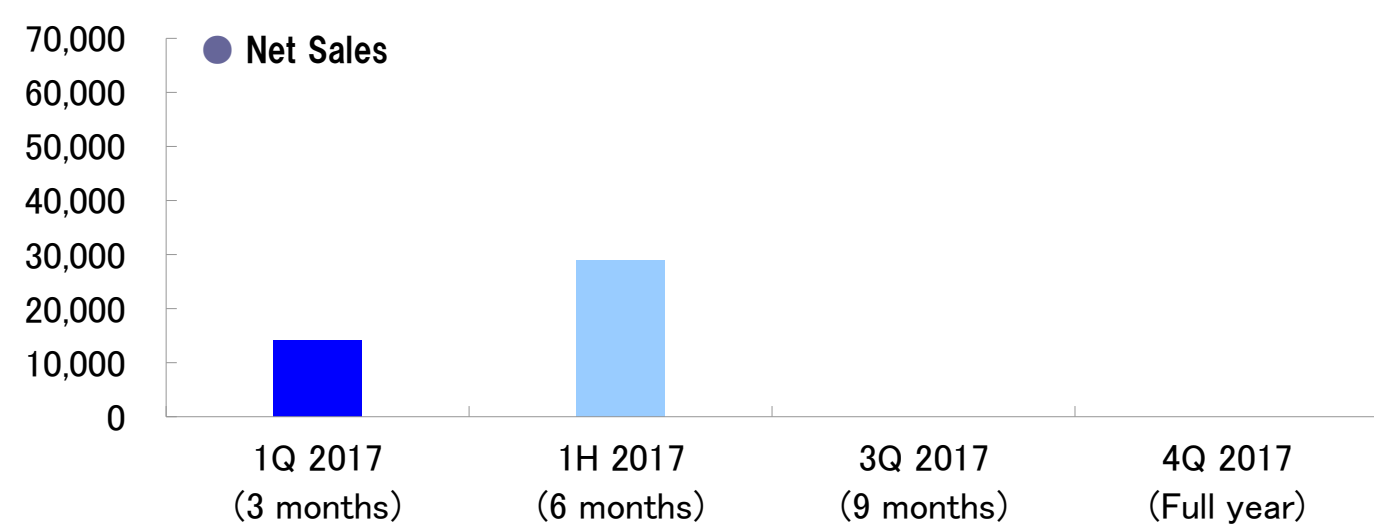
Our policy is to support Japanese "monozukuri (manufacturing)" behind the scenes and expand our service to other

Summary of Financial Results for FY2017 (April 1, 2016 through March 31, 2017)

(Million JPY)

	1Q 2017 (3 months)	1H 2017 (6 months)	3Q 2017 (9 months)	4Q 2017 (Full year)
Net Sales	14,156	28,937		
Operating Income	251	688		
Ordinary Income	(61)	61		
Net Income	(85)	(92)		
Net Income per share (JPY)	(8.65)	(9.38)		
Operating income margin (%)	1.8%	2.4%		

(Million JPY)



Financial Highlights (As of and for the years ended March 31, 2016, 2015, 2014, 2013, 2012 and 2011)

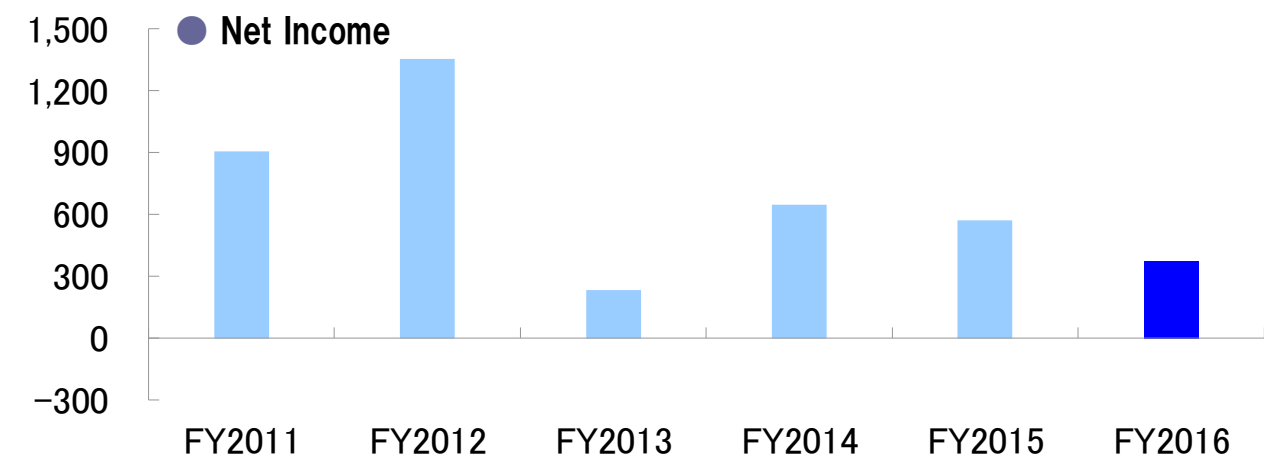
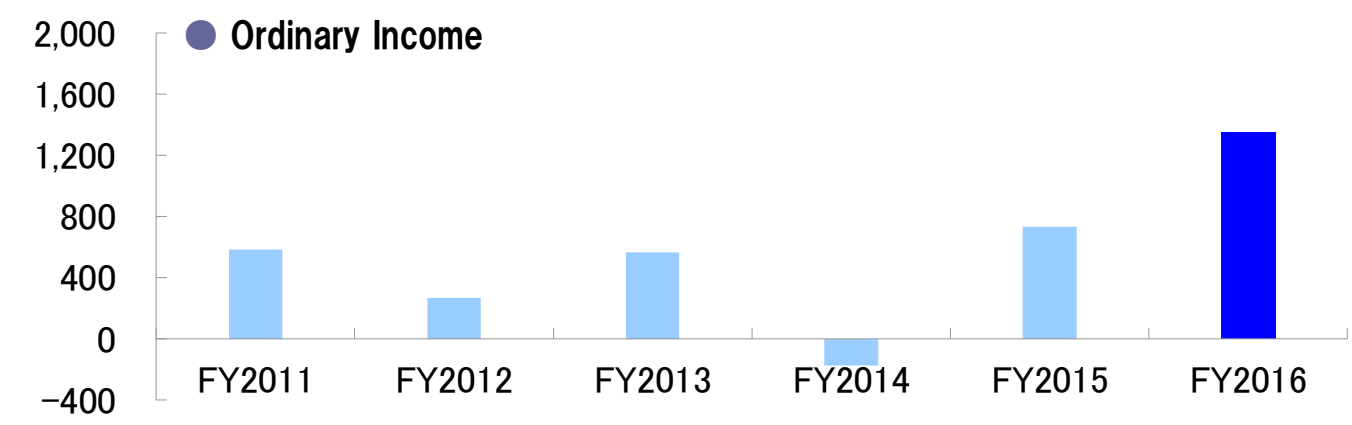
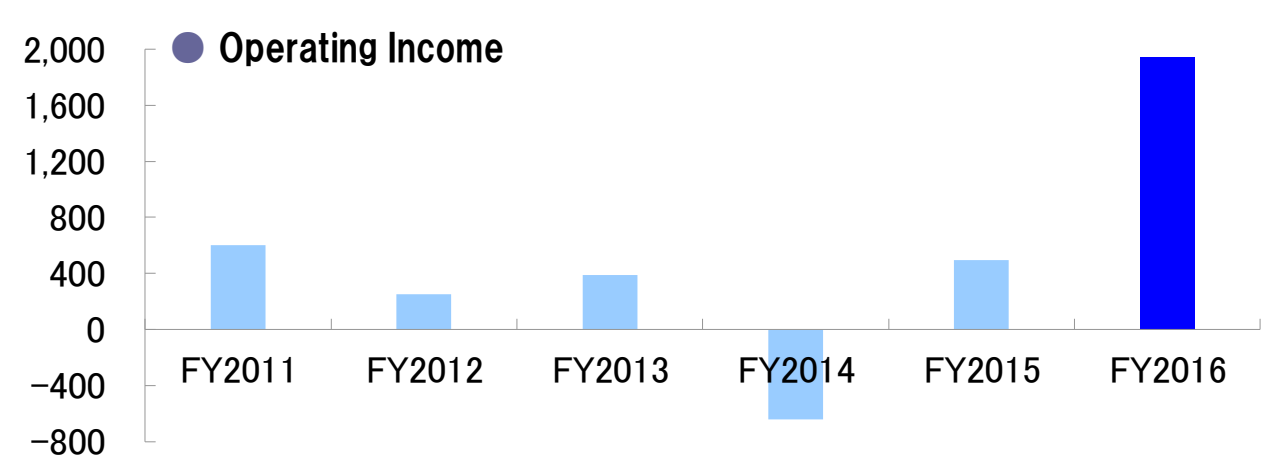
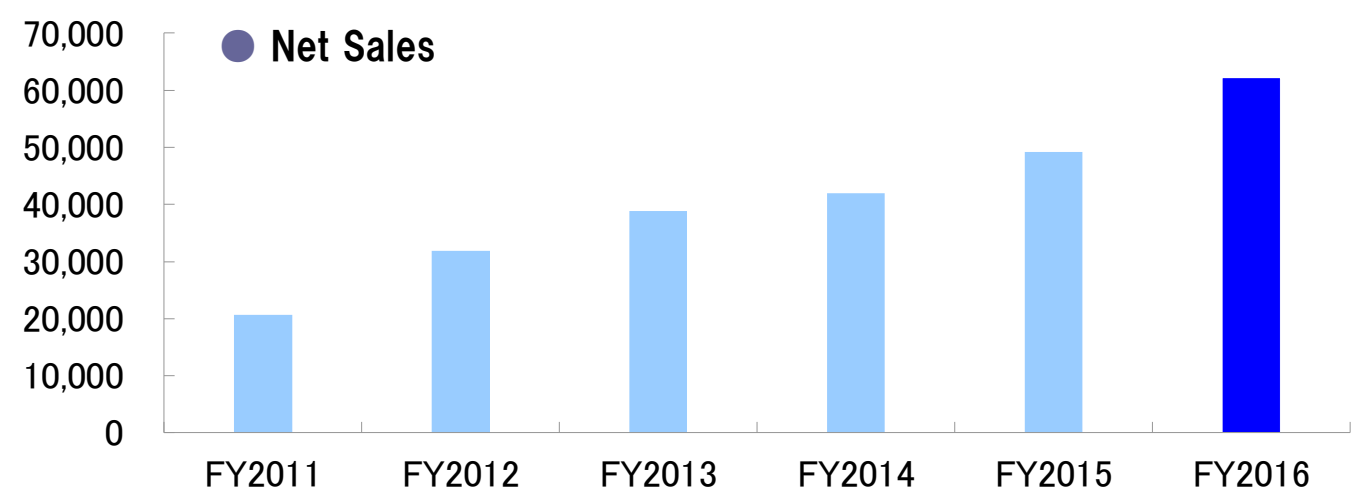
(Million JPY)

Operational Results	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
Net Sales	20,675	31,832	38,869	41,905	49,245	62,179
Operating Income	602	252	387	(643)	493	1,940
Ordinary Income	584	266	564	(175)	733	1,350
Net Income	907	1,356	235	648	571	375
Net Sales by Business Segment	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
Human Solutions (HS)	12,378	12,882	12,535	12,067	13,312	13,215
Electronics Manufacturing Service (EMS)	8,297	18,949	26,333	29,838	32,359	31,426
Power supply (PS)	-	-	-	-	3,573	17,537
Total assets/Net assets/Equity ratio	Mar. 31,2011	Mar. 31,2012	Mar. 31,2013	Mar. 31,2014	Mar. 31,2015	Mar. 31,2016
Total assets	18,709	19,061	19,462	19,462	27,703	26,234
Net assets	5,839	6,523	5,384	5,384	5,065	5,419
Cash flow position	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
Cash flows from operating activities	596	145	(464)	(464)	(3,160)	942
Cash flows from investing activities	667	(222)	(1,347)	(1,347)	(839)	(1,038)
Cash flows from financing activities	949	(382)	1,020	1,020	4,653	(838)
Per share of common stock	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
Net Income per share (JPY)	45.596	13.552	2.303	63.43	61.67	38.00
Dividends per share (JPY)	2,000	400	300	3.00	5.00	7.00
Key Financial Indicators	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
Operating income margin (%)	0.8	1.0	(1.5)	(1.5)	1.0	3.1
ROE (%)	49.4	6.6	15.5	15.5	12.2	7.6
ROA (%)	2.0	3.0	(0.9)	(0.9)	3.1	5.0
Equity ratio (%)	17.9	19.7	23.7	23.7	17.1	19.5

※The Company started preparing consolidated financial statements in FY2011/03. Up until that time, non-consolidated values were stated for reference.

※ On April 1, 2011, a 5-for-1 stock split was implemented. ※ On January 1, 2014, a 100-for-1 stock split was implemented.

(Million JPY)



■ Basic Information (As of June 30, 2016)

• Company Name	Nippon Manufacturing Service Corporation (nms)
• Head Office	Tokyo Opera City Tower 11F, 3-20-2 Nishi-shinjuku, Shinjuku-ku,Tokyo 163-1411, Japan
• Established/Incorporated	Sep-85/Aug-90
• Capital	500,690,000yen
• Officers	President : Fumiaki Ono Executive Director : Hidehisa Fukumoto Director : Kazuyuki Sato Director : Kazumitsu Shiozawa

■ Stock Information (As of September 30, 2016)

• Fiscal year end	31-March
• Date of ordinary general Shareholders' Meeting	June
• Record date	Year-end dividends: March 31/Interim dividends: September 30
• Number of shares constituting one unit	100share
• Number of shares authorized	41,200,000 shares
• Number of shareholders	2,123
• Number of shares issued	10,805,500 shares

Major Shareholders

Shareholder name	Stock Holdings*	Ratio
Fumiaki Ono	1,798,000	16.64%
Kazumitsu Shiozawa	1,426,500	13.20%
Kanematsu Corporation	1,080,600	10.00%
SBI SECURITIES CO.,Ltd.	355,700	3.29%
Seigo Naito	325,100	3.01%
Nomura Securities Co.,Ltd. Nomura Net&Call	286,700	2.65%
Hidehisa Fukumoto	220,000	2.04%
Kyouji Hasegawa	218,000	2.02%
KBL EPB S.A. 107704	191,800	1.78%
The Master Trust Bank of Japan, Ltd. (Trust Account)	119,200	1.10%